

Attn: Capital One Investin	ıg			
Address: PO Box. 8000				
St. Cloud, MN 56	302-8000			
Re:				
Account Number:				
Social Security Number (Only if Account # is Unknown):				
Account Name:				
Phone Number:				
Address Associated with the Account:				
Please only check boxes in the section below related to your specific request.				
COPIES OF TAX FORMS / STATEMENTS				
Please indicate which tax form(s) or statement(s) you are requesting a copy of and the applicable year(s):				
Tax For	ms		Statements	
Form Type ¹	Applicable Year	Statement Type	Applicable Year	Applicable Month
☐ 1099 Consolidated	2 018	☐ Year-End Statement	2 018	🗖 Jan 🗖 Jul
☐ 1099 R	2 017	☐ Monthly Statement	2 017	☐ Feb ☐ Aug
☐ 1099 Q	2 016		2 016	☐ Mar ☐ Sep
□ 5498				☐ Apr ☐ Oct
☐ Other				☐ May ☐ Nov
				☐ Jun ☐ Dec
		CHECK REISSUANCE		
Description				
Reissue my check to the address on file				
Reissue my check to a new address, please fill in below section on Address Information				
OTHER REQUESTS				
		Description		
Please use the space below to describe any request not covered in the above sections. Be sure to provide a detailed				
description of what you are requesting and attach any supporting documentation that may be required.				
				
		DDDESS INFORMATION		
ADDRESS INFORMATION				
Please indicate the address at which you would like to receive the requested forms / check:				
like to receive the reques	ted forms / check:			
Authorized Party Signat	ure Do not sign th	e form until you are in the	presence of a no	otary.
A				
Notary Signature: Date:				
Notary Se	pal	State of:		
Notary Se	· GI	County of:		
			ssion Expire:	

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Date:

¹ Please note that all historical tax forms can be found on the IRS website (www.irs.gov/individuals/get-transcript)

* Please visit www.capitaloneinvesting.com/infocenter for details on how to submit a request if the name associated with the account has changed or you are a beneficiary / executor

* Capital One will do its best to fulfill all requests. Any forms with incomplete information will prevent Capital One from processing the request